

<p><b>APPLICATION FORM FOR ELIGIBLE UNITHOLDERS OF THE TRUST AND RENOUNCEES ONLY USING ASBA FACILITY</b></p>	<p align="center"><b>DATA INFRASTRUCTURE TRUST</b> <i>(formerly, Tower Infrastructure Trust)</i></p> <p><b>Principal Place of Business:</b> Unit 1, 4<sup>th</sup> Floor, Godrej BKC, Plot No. C-68, G Block, Bandra Kurla Complex, Bandra East, Mumbai 400 051, Maharashtra, India</p> <p><b>Tel:</b> +91 22 6600 0700; <b>Compliance Officer:</b> Inder Mehta <b>E-mail:</b> secretarial@summitdigitel.com <b>Website:</b> www.towerinfrastructure.com</p>	<p align="center"><b>NOT INTENDED FOR ELIGIBLE UNITHOLDERS IN THE UNITED STATES</b></p> <table border="1"> <tr> <td><b>ISSUE OPENS ON</b></td> <td><b>February 22, 2022</b></td> </tr> <tr> <td><b>LAST DATE FOR ON MARKET RENUNCIATION#</b></td> <td><b>February 23, 2022</b></td> </tr> <tr> <td><b>ISSUE CLOSES ON*</b></td> <td><b>February 28, 2022</b></td> </tr> </table> <p><i>*Eligible Unitholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.</i></p> <p><i># The Investment Manager (acting on behalf of the Trust) will have the right to extend the Issue period as it may determine from time to time but not exceeding 15 (fifteen) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.</i></p>	<b>ISSUE OPENS ON</b>	<b>February 22, 2022</b>	<b>LAST DATE FOR ON MARKET RENUNCIATION#</b>	<b>February 23, 2022</b>	<b>ISSUE CLOSES ON*</b>	<b>February 28, 2022</b>
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<p>Collecting SCSB's Sign &amp; Seal</p>								
<p>Please read the Letter of Offer dated February 18, 2022 ("Letter of Offer" or "LOF"), the Abridged Letter of Offer, the Rights Entitlement Letter and instructions on the reverse of this Application Form carefully. All capitalised terms not defined herein shall carry the same meaning as ascribed to them in the Letter of Offer.</p> <p align="center"><b>DO NOT TEAR OR DETACH ANY PART OF THIS APPLICATION FORM.</b></p> <p align="center"><b>THIS DOCUMENT IS NOT NEGOTIABLE.</b></p>								
<p><b>ISSUE OF UP TO 28,700,000 UNITS OF DATA INFRASTRUCTURE TRUST ("DIT" OR "TRUST" AND SUCH UNITS, THE "UNITS"), FOR CASH AT A PRICE OF ₹ 110.46 PER UNIT (THE "ISSUE PRICE"), AGGREGATING TO ₹ 3,170.20 MILLION* TO THE ELIGIBLE UNITHOLDERS (AS DEFINED HEREINAFTER) ON A RIGHTS BASIS IN THE RATIO OF 1 UNIT FOR EVERY 88 UNITS HELD BY THEM ON THE RECORD DATE, BEING FEBRUARY 17, 2022 (THE "ISSUE") IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (INFRASTRUCTURE INVESTMENT TRUSTS) REGULATIONS, 2014 ("INVIT REGULATIONS") AND THE SEBI RIGHTS ISSUE GUIDELINES. FOR FURTHER DETAILS, PLEASE SEE THE SECTION ENTITLED "THE ISSUE" ON PAGE 15 OF THE LETTER OF OFFER</b></p> <p><i>*The Issue has been approved by the Data InvIT Committee of the board of directors of the Investment Manager on December 28, 2021. The size of the Issue shall be subject to finalisation of Allotment in the Issue.</i></p>								
<p><b>THE MINIMUM APPLICATION AND ALLOTMENT TO ANY INVESTOR SHALL NOT BE LESS THAN ₹ 20 MILLION. AS THE TRADING LOT SIZE COMPRISES 200,000 UNITS IN ACCORDANCE WITH INVIT REGULATIONS FOR THE TRUST, ACCORDINGLY, PARTICIPATION IN THE ISSUE BY ANY INVESTOR SHALL BE FOR A MINIMUM OF 200,000 UNITS</b></p>								

To,

Date: February 18, 2022

**The Board of Directors,**

**Brookfield India Infrastructure Manager Private Limited (acting in its capacity as the Investment Manager of Data Infrastructure Trust)**

Dear Sir/ Madam,

- I/We hereby accept and apply for allotment of the Units (including additional Units, if applicable) mentioned in **Block I** below in response to the Abridged Letter of Offer/Letter of Offer dated February 18, 2022, and any addenda thereto offering the Units to me/us on rights basis.
- I/We agree to pay the amount specified in **Block II** below at the rate of ₹ 110.46 per unit payable on application on the total number of Units specified in **Block I** below.
- I/We agree to accept the Units allotted to me/us and to hold such Units upon the terms and conditions of the Abridged Letter of Offer, Letter of Offer, this application Form, Rights Entitlement Letter and subject to the provisions of the InvIT Regulations and the SEBI Rights Issue Guidelines as applicable and the rules made thereunder.
- I/We undertake that I/we will sign all such other documents and do all other such acts, if any, necessary on my/our part to enable me/us to be registered as the holder(s) of the Units in respect of which this application may be accepted.
- I/We also agree to accept the Units subject to laws, as applicable, guidelines, circulars, rules, notifications and regulations relating to the issue of capital and listing of securities issued from time to time by SEBI/ Government of India / RBI and/or other authorities.
- I/We hereby solemnly declare that I am/we are not applying for the Units in contravention of section 269SS of the Income-Tax act, 1961.
- I/We authorise you to place my/our name(s) on the register of unitholders/register of beneficial owners of the Trust.
- I/We understand (and each account for which I/we are acting has been advised and understands) that no action has been or will be taken to permit an Offering of the Rights Entitlements or the Units in any jurisdiction (other than the filing of the Letter of Offer with SEBI and BSE Limited ("BSE" or the "Stock Exchange")); and I/we will not Offer, resell, pledge or otherwise transfer any of the Rights Entitlements or the Units which I/we may acquire, or any beneficial interests therein, in any jurisdiction or in any circumstances in which such Offer or sale is not authorised or to any person to whom it is unlawful to make such Offer, sale, solicitation or Invitation except under circumstances that will be in compliance with applicable laws and/or regulations. I/we agree to notify any transferee to whom I/we subsequently reoffer, resell, pledge or otherwise transfer the Rights Entitlements or the Units of the restrictions set forth in the Letter of Offer under the heading "**Selling and Transfer Restrictions**" on page 182 of the Letter of Offer.
- Without limiting the generality of the foregoing, I/we acknowledge that (i) the units are listed on BSE and the Trust is therefore required to publish certain business, financial and other information in accordance with the rules and practices of BSE (which includes, but is not limited to, a description of the nature of the Trust's business and the Trust's most recent balance sheet and profit and loss account, and similar statements for preceding years together with the information on its website and its press releases, announcements, investor education presentations, annual reports, collectively constitutes "**Exchange Information**"), and that I/we have had access to such information without undue difficulty and has reviewed such Exchange information as it has deemed necessary; (ii) the Trust does not expect or intend to become subject to the periodic reporting and other information requirements of the U.S. Securities and Exchange Commission; and (iii) neither the Trust nor any of its affiliates nor Ambit Private Limited (the "Lead Manager") or any of their affiliate has made any representations or recommendations to it, express or implied, with respect to the Trust, the Rights Entitlements or the Units or the accuracy, completeness or adequacy of the Exchange information (other than with respect to the Trust any information contained in the Letter of Offer).
- I/We understand that the Exchange information and the Letter of Offer have been prepared in accordance with content, format and style which is either prescribed by SEBI, the Stock Exchange or under Indian laws, which differs from the content, format and style customary for similar Offerings in the United States in particular, I/we understand that (i) the Trust's financial information contained in the Exchange information and the Letter of Offer has been prepared in accordance with applicable statutory and/or regulatory requirements and not in a manner suitable for an Offering registered with the U.S. Securities and Exchange Commission, and (ii) the Letter of Offer does not include all of the information that would be required if the Trust were registering the issue of the Rights Entitlements and the Units with the U.S. Securities and Exchange Commission, such as a description of business and industry, detailed operational data, management's discussion and analysis of financial condition and results of operations and audited financial statements for prior years.
- I/We hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer titled "Notice to Investors" on page 7 of the Letter of Offer.
- I/We are authorized to consummate the purchase of the Units issued pursuant to this issue in compliance with all applicable laws and regulations.
- I/We understand and acknowledge that (i) subject to applicable law, the Trust will not recognize any Offer, sale, pledge or other transfer of such units made other than in compliance with the above-stated restrictions; (ii) any acquisition of a beneficial interest in the units by any person within the United States shall be null and void ab initio and will not be honored by the Trust and in no event will the Trust, its directors, officers employees or agents, including any broker or dealer, have any liability whatsoever to us by reason of any act or failure to act by any person authorized by the Trust in connection with the foregoing.
- Upon a proposed sale, transfer, assignment, pledge or other disposition of the units, I/we will notify any purchaser of such units, the executing broker and any other agent of the transferor involved in selling the units, as applicable, of the transfer restrictions set forth in this application Form that are applicable to the units being sold and will require the broker and such other agent, as applicable, to comply with such restrictions.
- I/We understand that neither the Rights Entitlements nor the Units have been, or will be, registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. I/ we understand the Units and the Rights Entitlements referred to in this application are being offered and sold in offshore transactions outside the United States in compliance with Regulation S under the U.S. Securities Act ("Regulation S") to existing shareholders located in jurisdictions where such offer and sale of the Units and/or Rights Entitlements are permitted under laws of such jurisdictions. I/ we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Units or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy or transfer any of the said Units or Rights Entitlements in the United States. I/ we confirm that I am/ we are (a) not in the United States and eligible to subscribe for the Units under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Trust, nor the Registrar, the Lead Manager or any other person acting on behalf of the Trust will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Trust, the Registrar, the Lead Manager or any other person acting on behalf of the Trust have reason to believe is in the United States or is outside of India and ineligible to participate in this Issue under the securities laws of their jurisdiction. I/ We will not offer, sell or otherwise transfer any of the Units which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/ We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Units and Rights Entitlements in compliance with applicable securities and other laws of my/our jurisdiction of residence.
- I/We hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer titled "**Selling and Transfer Restrictions**" on page 182 of the Letter of Offer.
- I/ We understand and agree that the Rights Entitlements and Units may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act.
- I/ We acknowledge that we, the Lead Manager, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements.

1. NAME AND CONTACT DETAILS OF APPLICANT

Name of Sole/First Applicant																														
Name of Second Applicant																														
Name of Third Applicant																														
Indian Address																														
Email																														
Telephone / Mobile No.																														

2. PERMANENT ACCOUNT NUMBER (PAN)

Sole/First Applicant																														
Second Applicant																														
Third Applicant																														

3. TYPE OF APPLICANTS (Please tick ✓):  Resident  Non-Resident

Note: Non-resident Applicants applying on non-repatriation basis should select "Resident".

4. DEPOSITORY ACCOUNT DETAILS : please provide your DP ID and Client ID (Please tick ✓ for NSDL or CDSL) :  NSDL  CDSL

For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID

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Note: Allotment of Rights Units shall be made in dematerialized form only.

5. APPLICATION DETAILS

Rights Units (Including additional Rights Units) applied for [Block I] \_\_\_\_\_

<b>Total amount payable on application @ ₹ 110.46 per Unit [Block II] = [Block I] x ₹ 110.46</b>	
(₹ in Figures)	(₹ in Words)

6. PAYMENT DETAILS [IN CAPITAL LETTERS]

Amount Blocked (₹ in figures):	(₹ in Words):
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ASBA BANK A/c No.																														
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Name of ASBA Bank Account holder: \_\_\_\_\_

SCSB Name and Address: \_\_\_\_\_

I/We authorise the SCSB to block the amount specified above as part of the ASBA process. I/ We confirm that I/ we are making the payment towards my/our application through my/ our bank account only and not using any third party bank account for making such payment. Further, I/we confirm that the ASBA account is held in my/our own name.

**SIGNATURE OF ASBA BANK ACCOUNT HOLDER**

\_\_\_\_\_  
Sole/First account holder

\_\_\_\_\_  
Second Joint account holder

\_\_\_\_\_  
Third Joint account holder

Note: Signature(s) as per the specimen recorded with the SCSB. In case of joint unitholders, all the joint unitholders must sign in the same sequence as per specimen recorded with the SCSB.

7. SIGNATURE OF APPLICANT(S)

I/We hereby confirm that I/We have read, understood and accept the terms and conditions of this Application Form, Rights Entitlement Letter , Abridged Letter of Offer/ Letter of Offer dated February 18, 2022 and any addenda thereto. I/We hereby confirm that I/We have read the instructions for filling up this application Form given overleaf. I/We understand that in case of allotment of Rights units to me/ us, my/our Beneficiary account as mentioned in this application Form would get credited to the extent of allotted Rights units.

\_\_\_\_\_  
Sole/First applicant

\_\_\_\_\_  
Second Joint applicant

\_\_\_\_\_  
Third Joint applicant

Note: Signature(s) as per the specimen recorded with the depository. In case of joint unitholders, all the joint unitholders must sign in the same sequence as per specimen recorded with the depository.

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**DATA INFRASTRUCTURE TRUST – RIGHTS ISSUE  
ACKNOWLEDGEMENT SLIP FOR APPLICANT**

Received from																																										
PAN																																										
DP ID and Client ID																																										Collecting SCSB's Sign & Seal
Amount blocked (₹ in figures)																																										
ASBA account No.																																									Date _____	
Tel. / Mobile No.																																										Email id: _____

#### GENERAL INSTRUCTION

- (a) Please read the instructions printed on the application Form carefully.
- (b) Please read the Letter of Offer and any addenda thereto carefully to understand the application process and applicable settlement process. All references in this application Form to the “Abridged Letter of Offer” are to the Abridged Letter of Offer read together with the Letter of Offer and any addenda thereto. For accessing the Letter of Offer, the Abridged Letter of Offer and the Application Form, please refer below links provided on page 4 of this application Form.
- (c) The Application Form can be used by both the Eligible unitholders and the Renounees.
- (d) Applications should be (i) submitted to the designated Branch of the SCSB or made online/electronic through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block application Money payable on the application in their respective ASBA accounts, (ii) on Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchange.
- (e) an investor wishing to participate in this issue through the ASBA facility, is required to have an ASBA enabled bank account with a SCSB, prior to making the application and is required to provide necessary details, including details of the ASBA account, authorizing the SCSB to block an amount equal to the application money in the ASBA account mentioned in the application Form. Please note that only those investors who have a demat account can apply through ASBA facility.
- (f) The application should be complete in all respects. The application Form found incomplete with regard to any of the particulars required to be given therein, and/or which are not completed in conformity with the terms of the Letter of Offer, Abridged Letter of Offer, the Rights Entitlement Letter and this application Form are liable to be rejected. This application Form must be filled in English only.
- (g) In case of non-receipt of application Form, application can be made on plain paper mentioning all necessary details as mentioned under the section “Application on Plain Paper under ASBA process” on page 168 of the Letter of Offer. An Eligible unitholder shall submit the plain paper application to the designated Branch of the SCSB for authorising such SCSB to block application money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India.
- (h) Applications should not be submitted to the Banker to the issue or Escrow Collection Bank (assuming that such Escrow Collection Bank is not an SCSB), our Trust or the Registrar or the Lead Manager.
- (i) **All Applicants, and in the case of Application in joint names, each of the joint Applicants, should mention their PAN allotted under the Income Tax Act, 1961 irrespective of the amount of the Application. Except for Applications on behalf of the Central or the State Government, the residents of Sikkim and the officials appointed by the courts, Applications without PAN will be considered incomplete and are liable to be rejected. With effect from August 16, 2010, the demat accounts for Investors for which PAN details have not been verified shall be “suspended for credit” and no Allotment and credit of Units pursuant to this Issue shall be made into the accounts of such Investors.**
- (j) In case of application through ASBA facility, all payments will be made only by blocking the amount in the ASBA account. **Cash payment or payment by cheque or demand draft or pay order or NEFT or RTGS or through any other mode is not acceptable for application.** In case payment is made in contravention of this, the application will be deemed invalid and the application Money will be refunded and no interest will be paid thereon.
- (k) For physical applications through ASBA at designated Branches of SCSB, signatures should be either in English or Hindi or in any other language specified in the Eighth Schedule to the Constitution of India. Signatures other than in any such language or thumb impression must be attested by a Notary Public or a Special Executive Magistrate under his/her official seal. The investors must sign the application as per the specimen signature recorded with the SCSB.
- (l) In case of joint holders and physical applications through ASBA process, all joint holders must sign the relevant part of this application Form in the same order and as per the specimen signature(s) recorded with the SCSB. In case of joint applicants, reference, if any, will be made in the first applicant’s name and all communication will be addressed to the first applicant.
- (m) All communication in connection with applications for the Rights Units, including any change in address of the Eligible Unitholders should be addressed to the Registrar prior to the date of allotment in the issue quoting the name of the first/sole applicant and folio numbers/ DP id and Client id and Application Form number, as applicable. In case of any change in address of the Eligible Unitholders, the Eligible Unitholders should also send the intimation for such change to the respective depository participant or to the Investment Manager or the Registrar in case of Eligible unitholders holding Units in physical form.
- (n) Please note that applications through ASBA may be submitted at all designated branches of the SCSBs available on the SEBI website at <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34>, updated from time to time, or at such other website as may be prescribed by SEBI from time to time. In addition, applicants should consult with the relevant SCSB to ensure that there is no statutory / regulatory action restricting the application being submitted through them.
- (o) Applicants are required to ensure that the number of units applied for by them do not exceed the prescribed limits under the applicable law.
- (p) The applicants shall submit only one application Form in respect of the same Rights Entitlements available in a particular demat account. In case of investors who have provided details of demat account such investors will have to apply for the units from the same demat account in which they are holding the Rights Entitlements and in case of multiple demat accounts, the investors are required to submit a separate application Form for each demat account.
- (q) **Please note that Applications without depository account details shall be treated as incomplete and shall be rejected.**
- (r) Any investor being an OCB is required not to be under the adverse notice of the RBI and to obtain prior approval from RBI for applying in this issue and such approval should be submitted to Registrar to the issue so that the same is received on or prior to the Issue Closing Date.
- (s) Only Eligible unitholders who are eligible to subscribe for Rights Entitlement and units in their respective jurisdictions under applicable securities laws are eligible to participate.
- (t) Our Trust, in consultation with the Lead Manager reserves the right to treat as invalid any Application Form which: (i) appears to our Trust or its agents to have been executed in, electronically transmitted from or dispatched from the United States or other jurisdictions where the Offer and sale of the units and/or the Rights Entitlements is not permitted under laws of such jurisdictions; (ii) does not include the relevant certifications set out in the Application Form, including to the effect that the person submitting and/or renouncing the Application Form is not in the United States and eligible to subscribe for the Units and/or the Rights Entitlements under applicable securities laws, and such person is complying with laws of jurisdictions applicable to such person in connection with this Issue and have obtained requisite approvals before applying in this issue; or (iii) where either a registered Indian address is not provided or our Trust believes acceptance of such Application Form may infringe applicable legal or regulatory requirements; and our Trust shall not be bound to issue or allot any units and/or the Rights Entitlements in respect of any such Application Form.
- (u) In place of application number, investors can mention the reference number as provided in the e-mail received from Registrar informing about their Rights Entitlement or the reference number of Rights Entitlement Letter or last eight digits of their demat account.
- (v) Please note that the R-WAP facility will not be available for this Issue.

#### LAST DATE FOR APPLICATION

The last date for submission of the duly filled in the Application Form is February 28, 2022 i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the issue period not exceeding 15 working days from the Issue Opening date (inclusive of the Issue Opening date).

If the application Form is not submitted with an SCSB, uploaded with the Stock Exchange and the application Money is not blocked with the SCSB, the Invitation to Offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the units hereby Offered, as provided under the section, “**Issue Information**” beginning on page 159 of the Letter of Offer.

Please note that on the Issue Closing Date, (i) applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchange.

**WITHDRAWAL OF APPLICATION**

An investor who has applied in this issue may withdraw their application at any time during issue Period by approaching the SCSB where application is submitted or sending the e-mail withdrawal request to dit.invitrights@kfintech.com, however, no investor, whether applying through ASBA facility, may withdraw their application post the Issue Closing Date.

**LIST OF SELF CERTIFIED SYNDICATE BANKS (SCSBs)**

The list of banks who have registered with SEBI to act as SCSBs for the ASBA Process is <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34>. For this issue, following banks would be acting as SCSB: 1. AU Small Finance Bank Limited 2. Axis Bank 3. Bandhan Bank 4. Bank of Baroda 5. Bank of India 6. Bank of Maharashtra 7. Barclays Plc. 8. BNP Paribas 9. Canara Bank 10. Central Bank of India 11. CITI Bank 12. City Union Bank Ltd. 13. Credit Suisse 14. DBS Bank Ltd. 15. DCB Bank 16. Deutsche Bank AG 17. Dhanlaxmi Bank Limited 18. Equitas Small Finance Bank 19. Federal Bank 20. GP Parsik Sahakari Bank Limited 21. HDFC Bank Ltd. 22. HSBC Ltd. 23. ICICI Bank Ltd. 24. IDBI Bank 25. IDFC First Bank 26. Indian Bank 27. Indian Overseas Bank Ltd. 28. Indusind Bank Ltd. 29. J. P. Morgan Chase, Bank, N.A. 30. Jammu and Kashmir bank 31. Janata Sahakari Bank Ltd 32. Karnataka Bank 33. Karur Vasya Bank Ltd. 34. Kotak Mahindra Bank Ltd. 35. Mehsana Urban Co-operative Bank Limited 36. Nutan Nagarik Sahakari Bank Ltd 37. Punjab & Sind Bank 38. Punjab National Bank 39. Rajkot Nagarik Sahakari Bank Ltd 40. RBL Bank Ltd 41. South Indian Bank 42. Standard Chartered Bank 43. State Bank of India 44. SVC Co-operative Bank Ltd. 45. Tamilnad Mercantile Bank Ltd. 46. The Ahmedabad Mercantile Co-Op. Bank Ltd 47. The Catholic Syrian Bank Limited 48. The Kalupur Commercial Co-operative Bank Ltd. 49. The Lakshmi Vilas Bank Ltd. 50. The Saraswat Co-operative Bank Ltd. 51. The Surat Peoples Co-op Bank 52. TJSB Sahakari Bank Ltd 53. UCO Bank 54. Union Bank of India 55. Yes Bank Ltd.

Our Trust will send/ dispatch the Application Form, the Abridged Letter of Offer, the Rights Entitlement Letter and Letter of Offer to the resident Eligible Unitholders who have provided Indian address. In case such Eligible unitholders have provided their valid e-mail address, the Application Form, the Abridged Letter of Offer, the Rights Entitlement Letter and the Letter of Offer will be sent only to their valid e-mail address and in case such resident Eligible Unitholders have not provided their e-mail address, then the Abridged Letter of Offer, the Rights Entitlement Letter and the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Further, the Application Form, the Abridged Letter of Offer, the Rights Entitlement Letter and the Letter of Offer would be physically dispatched to those non - resident Eligible Unitholders who have provided an Indian address to Investment Manager or who are foreign corporate or institutional Unitholders located in jurisdictions where the offer and sale of the Units may be permitted under laws of such jurisdictions. The Letter of Offer will be provided, to the Eligible unitholders who have provided Indian address and who have made a request in this regard. In case such Eligible unitholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case such Eligible unitholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

You can obtain the details of your respective Rights Entitlements from the website of the Registrar to the Issue as well at: <https://rights.kfintech.com>, by entering your DP ID and Client ID. You may also communicate with the Registrar with the helpline number (1800 309 4001) and through their email address ([dit.invitrights@kfintech.com](mailto:dit.invitrights@kfintech.com)).

Investors can access the Letter of Offer, the Abridged Letter of Offer, the Application Form, (provided that the Eligible Unitholder is eligible to subscribe for the units under applicable securities laws) on the websites of:

- the Trust at [www.towerinfratrust.com](http://www.towerinfratrust.com);
- the Registrar at <https://rights.kfintech.com>;
- the Lead Manager, being Ambit Private Limited, at [www.ambit.co](http://www.ambit.co);
- the Stock Exchange at [www.bseindia.com](http://www.bseindia.com)

The investors can visit following links for the below-mentioned purposes:

- Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the application process and resolution of difficulties faced by Bidders: [www.towerinfratrust.com](http://www.towerinfratrust.com)
- updation of Indian address/ email address/ mobile number in the records maintained by the Registrar or the investment Manager: [www.towerinfratrust.com](http://www.towerinfratrust.com)
- Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible unitholders [www.towerinfratrust.com](http://www.towerinfratrust.com)
- Please feel free to call the Registrar to the issue, KFin Technologies Private Limited, through Telephone No. +91 40 6716 2222 or send an email at [dit.invitrights@kfintech.com](mailto:dit.invitrights@kfintech.com) for clarification, if any.

LEAD MANAGER	REGISTRAR TO THE ISSUE
	
<p><b>Ambit Private Limited</b> Ambit House 449, Senapati Bapat Marg Lower Parel Mumbai - 400 013 Maharashtra, India Telephone: +91 22 6623 3000 Fax: +91 22 3982 3020 E-mail: <a href="mailto:datatrust.rights@ambit.co">datatrust.rights@ambit.co</a> Investor Grievance E-mail: <a href="mailto:customerservice@ambit.co">customerservice@ambit.co</a> Website: <a href="http://www.ambit.co">www.ambit.co</a> Contact Person: Nikhil Bhiwapurkar / Miraj Sampat SEBI Registration No.: INM000010585 CIN: U65923MH1997PTC109992</p>	<p><b>KFin Technologies Private Limited</b> Selenium, Tower B, Plot No- 31 and 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddi 500 032 Telangana, India. Telephone Number: +91 40 6716 2222 Toll free number: 1800 309 4001 Website: <a href="http://www.kfintech.com">www.kfintech.com</a> Email: <a href="mailto:dit.invitrights@kfintech.com">dit.invitrights@kfintech.com</a> Investor grievance e-mail: <a href="mailto:einward.ris@kfintech.com">einward.ris@kfintech.com</a> Contact Person: M Murali Krishna SEBI Registration No.: INR000000221 CIN: U72400TG2017PTC117649</p>

Investors may contact the Registrar to the Issue or our Compliance Officer for any pre-issue or post-issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the issue, with a copy to the SCSB (in case of ASBA process), giving full details such as name, address of the applicant, contact number(s), E-mail address of the sole/ first holder, folio number or demat account, number of units applied for, amount blocked (in case of ASBA process), ASBA account number and the designated Branch of the SCSB where the application Forms, or the plain paper application, as the case may be, was submitted by the investors along with a photocopy of the acknowledgement slip (in case of ASBA process),