

# BROOKFIELD INDIA INFRASTRUCTURE MANAGER PRIVATE LIMITED

(FORMERLY KNOWN AS WIP (INDIA) PRIVATE LIMITED)

CIN: U67190MH2010PTC202800

Registered Office: Unit 1, 4<sup>th</sup> Floor, Godrej BKC, Bandra Kurla Complex, Mumbai, Maharashtra - 400051, India

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January 8, 2022

To,

**BSE Limited**

Phiroze Jeejeebhoy Towers, Dalal Street

Mumbai - 400 001

Maharashtra, India

**Sub: Intimation with respect to Issuer Rating obtained by Data Infrastructure Trust from CARE Ratings Limited**

**Ref: Data Infrastructure Trust (formerly known as Tower Infrastructure Trust) (Scrip Code: 543225)**

Dear Sir/Madam,

This is to inform that Data Infrastructure Trust (formerly known as Tower Infrastructure Trust) ("Trust") has voluntarily obtained an Issuer Rating ("Is") from CARE Ratings Limited, which has assigned "CARE AAA (Is)/Stable" rating (pronounced as Triple A (Issuer rating) with Stable outlook) to the Trust on January 4, 2022 (copy of credit rating letter is enclosed herewith). This rating indicates highest degree of strength with regard to honouring debt obligations.

Please note that, since incorporation and as on date the Trust has no outstanding borrowings at standalone level.

You are requested to kindly take the same on record.

Thanking you,

Yours faithfully,

For **Data Infrastructure Trust (formerly known as Tower Infrastructure Trust)**

**Brookfield India Infrastructure Manager Private Limited**

(formerly known as WIP (India) Private Limited),

(acting in its capacity as the Investment Manager of Data Infrastructure Trust)



**Inder Mehta**

**Compliance Officer of Data Infrastructure Trust**



**CC: Axis Trustee Services Limited**

("Trustee of the Trust")

Axis House, Bombay Dyeing Mills Compound,

Pandurang Budhkar Marg, Worli,

Mumbai - 400 025, Maharashtra, India

**Encl: a/a**

No. CARE/HO/RL/2021-22/3429

**Mr. Inder Mehta**  
**Compliance Officer**  
**Data Infrastructure Trust**

Unit 1, 4<sup>th</sup> Floor, Godrej BKC  
Plot No.G68, G Block  
Bandra Kurla Complex  
Bandra East, Mumbai - 400 051.

January 04 2022

**Confidential**

Dear Sir,

**Issuer Rating**

Please refer to your request for assigning an Issuer rating to your Trust

2. The following rating has been assigned by our Rating Committee:

Type of Rating	Rating <sup>1</sup>	Rating Action
Issuer Rating	<b>CARE AAA (Is); Stable</b> <b>[Triple A (Issuer Rating); Outlook: Stable]</b>	Assigned

3. The rating is only an opinion on the general creditworthiness of the Trust and not specific to any particular debt instrument.
4. ***The Issuer rating is subject to net debt of the Trust not exceeding 70% of the enterprise value of its assets on a consolidated basis.***
5. The above rating is normally valid for a period of one year from the date of our initial communication of rating to you on December 30, 2021.
6. The rationale for the rating will be communicated to you separately. A write-up (press release) on the above rating is proposed to be issued to the press shortly, a draft of which is enclosed for your perusal as Annexure. We request you to peruse the annexed document and offer your comments if any. We are doing this as a matter of courtesy to our clients and with a view to ensure that no factual inaccuracies have inadvertently crept in. Kindly revert as early as possible. **In any case, if we do not hear from you by January 05, 2022, we will proceed on the basis that you have no comments to offer.**
7. CARE Ratings Ltd. reserves the right to undertake a surveillance/review of the rating from time to time, based on circumstances warranting such review, subject to at least one such review every year.
8. CARE Ratings Ltd. reserves the right to revise/reaffirm/withdraw the rating assigned as also revise the outlook, as a part of periodic review/surveillance, based on any event or information which in the opinion of CARE Ratings Ltd. warrants such an action. In the event of failure on the part of the entity to furnish such information, material or clarifications as may be required by CARE Ratings Ltd. so as to enable it to carry out continuous monitoring of the rating, CARE Ratings Ltd. shall carry out the review on the basis of best available information. In such cases the credit rating symbol shall be accompanied by a downward arrow.

<sup>1</sup>Complete definitions of the ratings assigned are available at [www.careedge.in](http://www.careedge.in) D Q G R W K H U & \$ 5 ( 5 D W L Q J V / W G ¶ V

CARE Ratings Limited

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